



**TEXAS RE**

# **NERC IBR Reports and Activities**

**ERCOT Technical Advisory Committee  
NOGRR245 Meeting  
May 10, 2024**

**Texas Reliability Entity, Inc.  
Mark Henry, David Penney, and Joseph Younger**

# Time Horizons for Electric Grid Operation

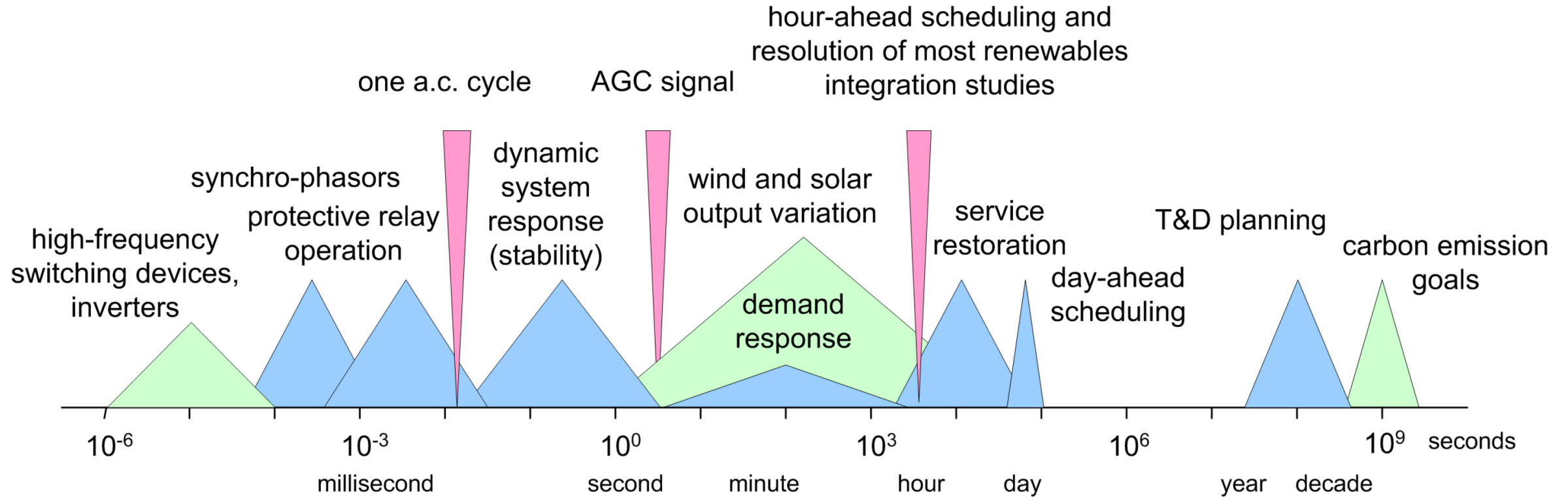
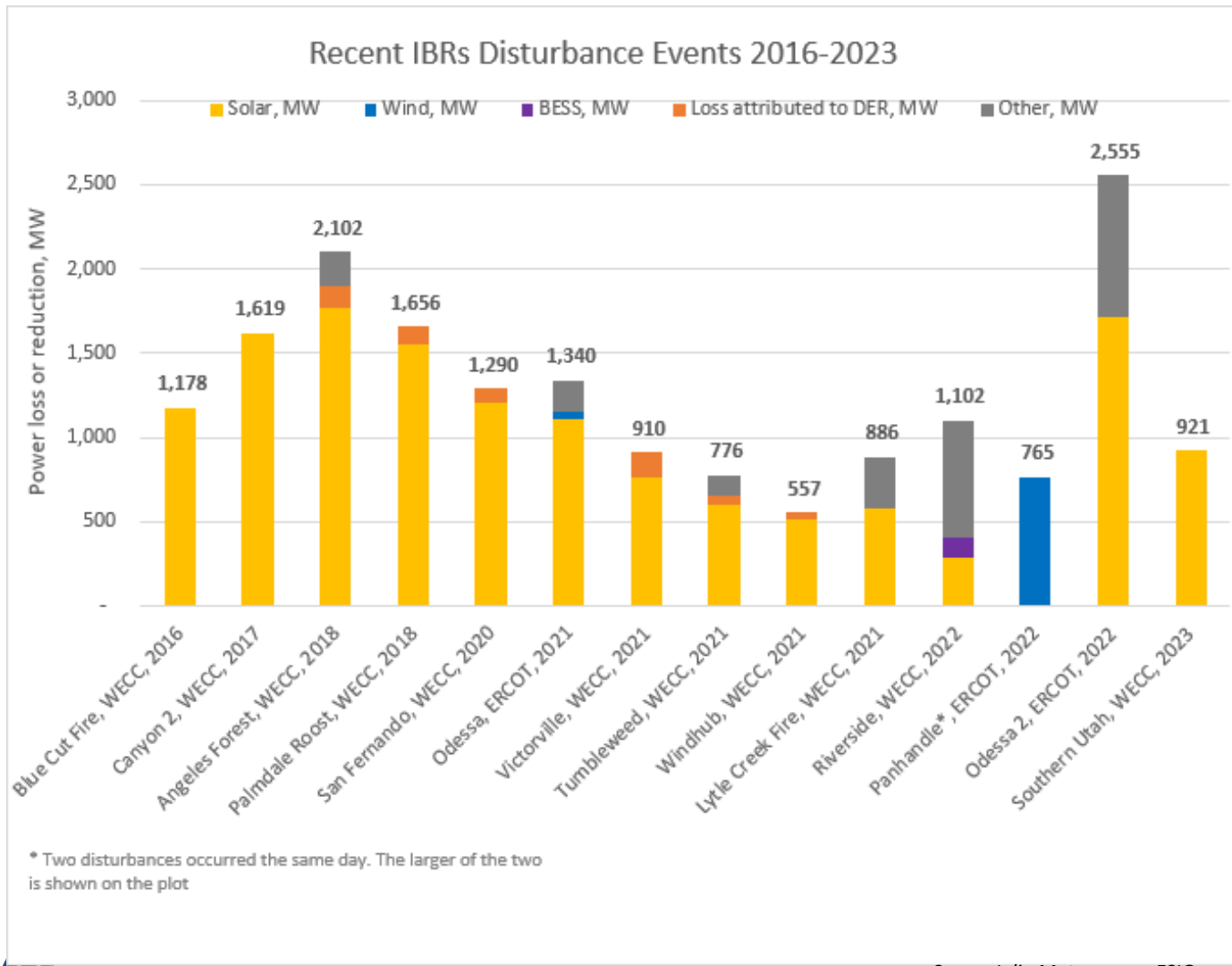


Figure 1. Time scales in electric grid operation.

Source: *Integration of Renewable Generation in California*, Dr. Alexandra von Meier, CIEE, 2011

# NERC Disturbance Reports



Source: Julia Matevosyan, ESIG

NERC established a 500 MW reporting threshold during this period for basic event analysis

WECC indicates a second event in Southern Utah under review

CAISO indicates two other events under review

Other smaller disturbances involving IBR did not lead to NERC event analyses or NERC reports



# NERC Disturbance Reports in ERCOT


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## Odessa Disturbance

Texas Events: May 9, 2021 and June 26, 2021  
Joint NERC and Texas RE Staff Report

September 2021

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## Panhandle Wind Disturbance

Texas Event: March 22, 2022  
Joint NERC and Texas RE Staff Report

August 2022

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## 2022 Odessa Disturbance

Texas Event: June 4, 2022  
Joint NERC and Texas RE Staff Report

December 2022

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# Overview of Event: Odessa 2 - June 4, 2022

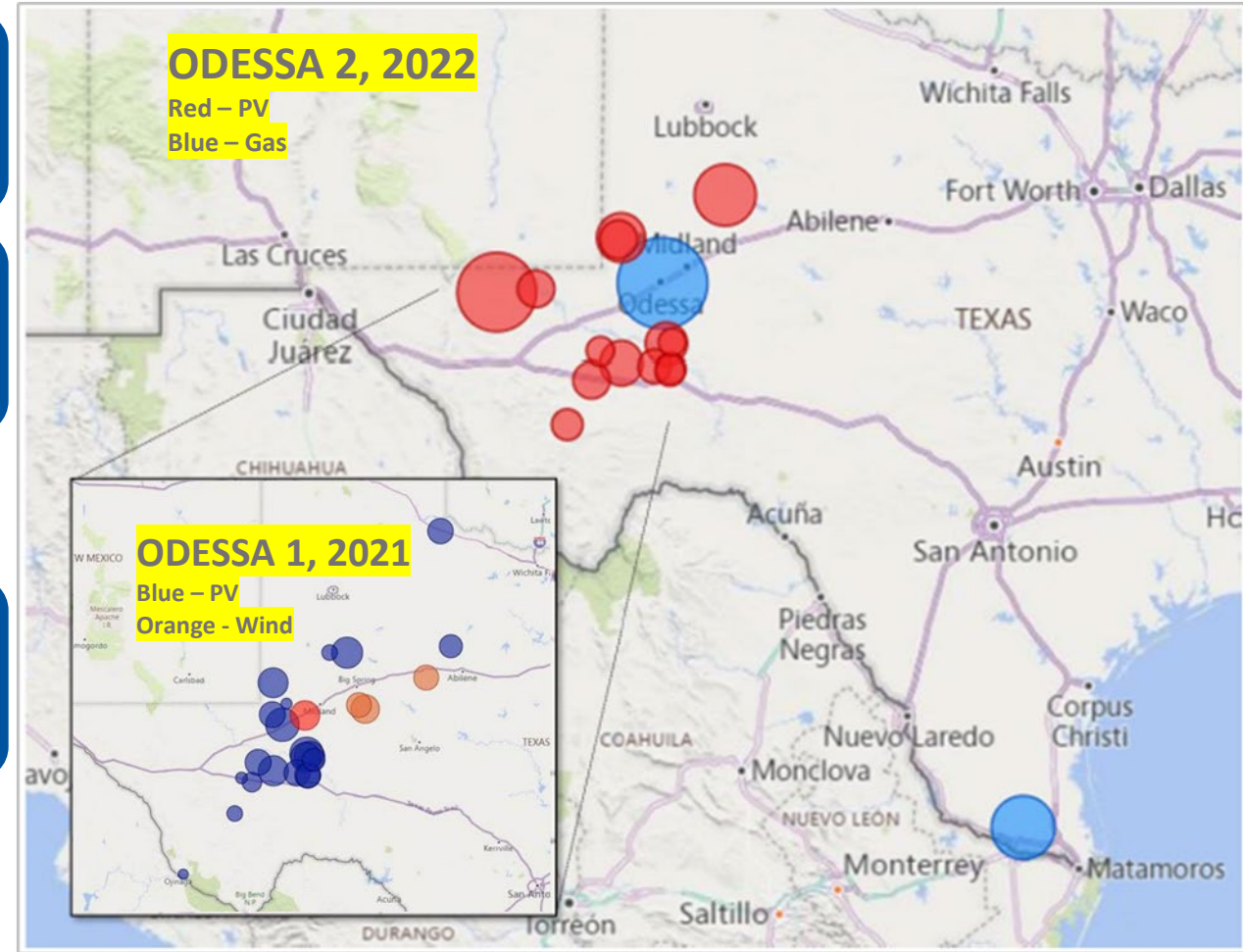
**345 kV single-line-to-ground fault at 12:59 PM CT, cleared normally in 3 cycles**

**2,555 MW generation loss (Category 3a event)**

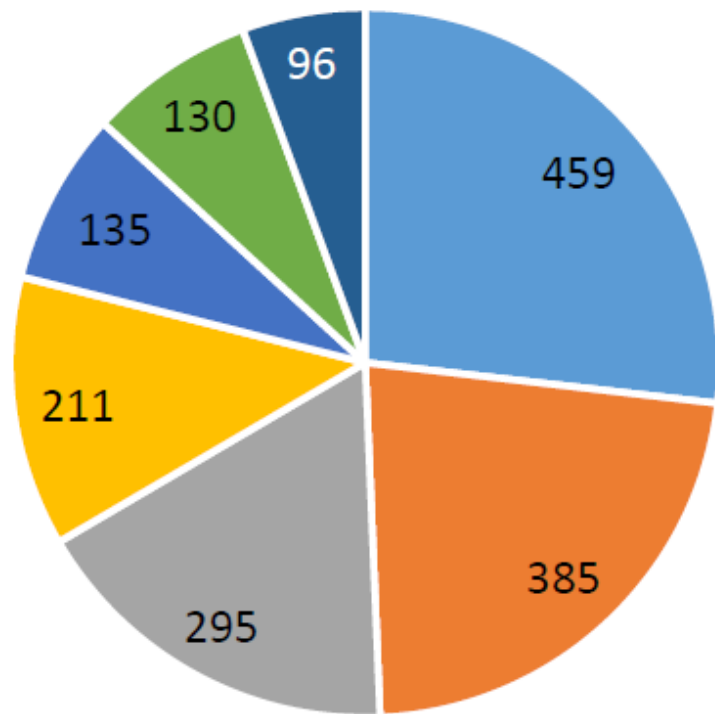
- 844 MW loss of synchronous generation
- 1,711 MW loss of BPS solar PV generation

**Solar at Time of Event: 8,740 MW**

- 8,660 MW installed capacity
- 3,010 MW in commissioning



# Odessa 2 Causes of Solar PV Reduction



- Inverter Phase Jump
- Inverter DC Voltage Imbalance
- Momentary Cessation/Power Supply
- Inverter AC Overcurrent
- Inverter AC Overvoltage
- Incorrect Ride-Through Configuration
- Unknown

Cause of Reduction	Odessa 2021 Reduction [MW]	Odessa 2022 Reduction [MW]	
Inverter Instantaneous AC Overcurrent	–	459	✗
Passive Anti-Islanding (Phase Jump)	–	385	✗
Inverter Instantaneous AC Overvoltage	269	295	
Inverter DC Bus Voltage Unbalance	–	211	✗
Feeder Underfrequency	21	148*	
Unknown/Misc.	51	96	
Incorrect Ride-Through Configuration	–	135	✗
Plant Controller Interactions	–	146	✗
Momentary Cessation	153	130**	
Inverter Overfrequency	–	–	
PLL Loss of Synchronism	389	–	✓
Feeder AC Overvoltage	147	–	✓
Inverter Underfrequency	48	–	✓
Not Analyzed	34	–	

\* In addition to inverter-level tripping (not included in total tripping calculation.)

\*\* Power supply failure



# Odessa 2 Event Recommendations

- ❑ **Reiteration of need for Reliability Standards enhancements to address performance and modeling/studies gaps**
- ❑ **NERC Alerts for additional data on IBR performance and model quality**
- ❑ **Industry-wide enhancement of model quality and validation, adoption of NERC reliability guidelines and improvement of (FERC) interconnection process**
- ❑ **ERCOT specific:**
  - Improve interconnection process to close model quality gaps and commissioning discrepancies
  - Adopt reliability guidelines and other resources' (ie, IEEE 2800-2022) content
  - Follow-up with affected facility owners
  - Conduct detailed model quality review and validation



# Recent Disturbance Reports Outside ERCOT


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## 2023 Southwest Utah Disturbance

Southwestern Utah: April 10, 2023  
Joint NERC and WECC Staff Report

August 2023

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## Observations:

- Systemic inverter performance issues with legacy and recent facilities
- Inadequate modeling, studies, and commissioning
  - Ride-through assessments lacking
- Bad or missing event data hindering review

Latent risks that threaten Bulk Power System (BPS) reliability


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## 2022 California Battery Energy Storage System Disturbances

California Events: March 9 and April 6, 2022  
Joint NERC and WECC Staff Report

September 2023

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# NERC IBR Performance Alert Summary

## NERC Level 2 Alert - March 14, 2023

- Issued in response to multiple disturbance events
- Registered Bulk Electric System (BES)-connected solar resources (>75 MVA, connected at >100kV)
- Did not include wind or storage facilities
- Gathered data to understand need for additional actions to mitigate possible BPS performance risks
- Data collection included specific settings for inverter and plant level controls

## Third Level 2 NERC Alert on IBR performance since 2017

## NERC-wide data collection included responses from:

- 521 generation facilities
- Over 53,500 MW (10,703 MW ERCOT Solar)
- 15 different OEMs



# NERC Alert Frequency/Voltage Settings vs Inverter Capability (ERCOT-specific)

## Is the setting based on the maximum capability of the inverter?

Manufacturer	HVRT			LVRT			HFRT			LFRT		
	Yes	No	Pct % Yes	Yes	No	Pct	Yes	No	Pct	Yes	No	Pct
General Electric	8	0	100%	8	2	80%	2	0	100%	3	0	100%
KACO	11	7	61%	9	13	41%	6	11	35%	4	11	27%
Other	0	8	0%	0	8	0%	0	6	0%	0	8	0%
Power Electronics	6	40	13%	6	44	12%	1	34	3%	1	34	3%
Schneider Electric	0	5	0%	0	5	0%	0	2	0%	0	4	0%
SMA	0	8	0%	0	4	0%	0	4	0%	0	4	0%
Sungrow	1	29	3%	0	22	0%	1	18	5%	1	20	5%
TMEIC	26	40	39%	40	27	60%	22	33	40%	18	30	38%
<b>Total</b>	<b>52</b>	<b>137</b>	<b>28%</b>	<b>63</b>	<b>125</b>	<b>34%</b>	<b>32</b>	<b>108</b>	<b>23%</b>	<b>27</b>	<b>111</b>	<b>20%</b>

### Key

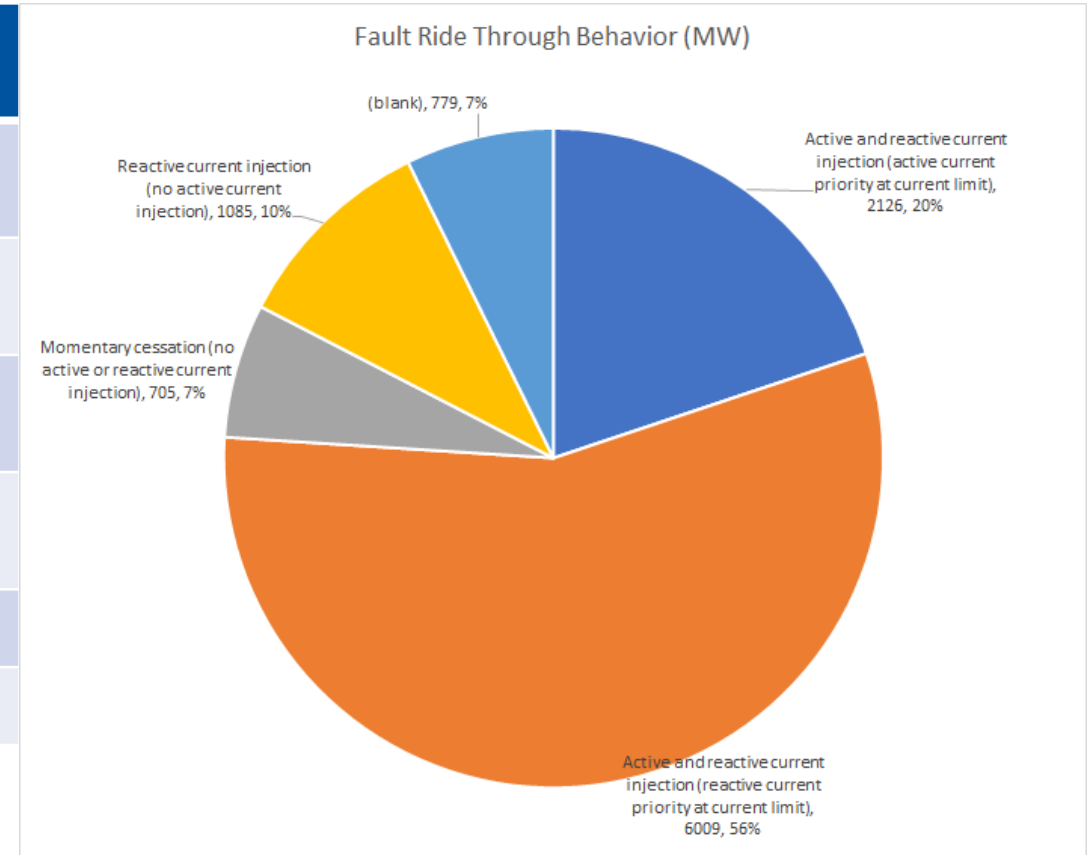
### Takeaways:

- Frequency and voltage ride-through settings should reflect maximum inverter equipment capability.
- PRC-024 curves are intended for the point of interconnection and not at the inverter terminals.
- Use of instantaneous unfiltered measurements prone to inadvertent tripping



# IBR Fault Ride-Through Behavior (ERCOT-specific)

Fault ride-through behavior enabled at the facility	# Facilities	Nameplate MW Sum
Active and reactive current injection (active current priority at current limit)	9	2,126
Active and reactive current injection (reactive current priority at current limit)	32	6,009
Momentary cessation (no active or reactive current injection)	5	705
Reactive current injection (no active current injection)	5	1,085
No response	4	779
Grand Total	55	10,703

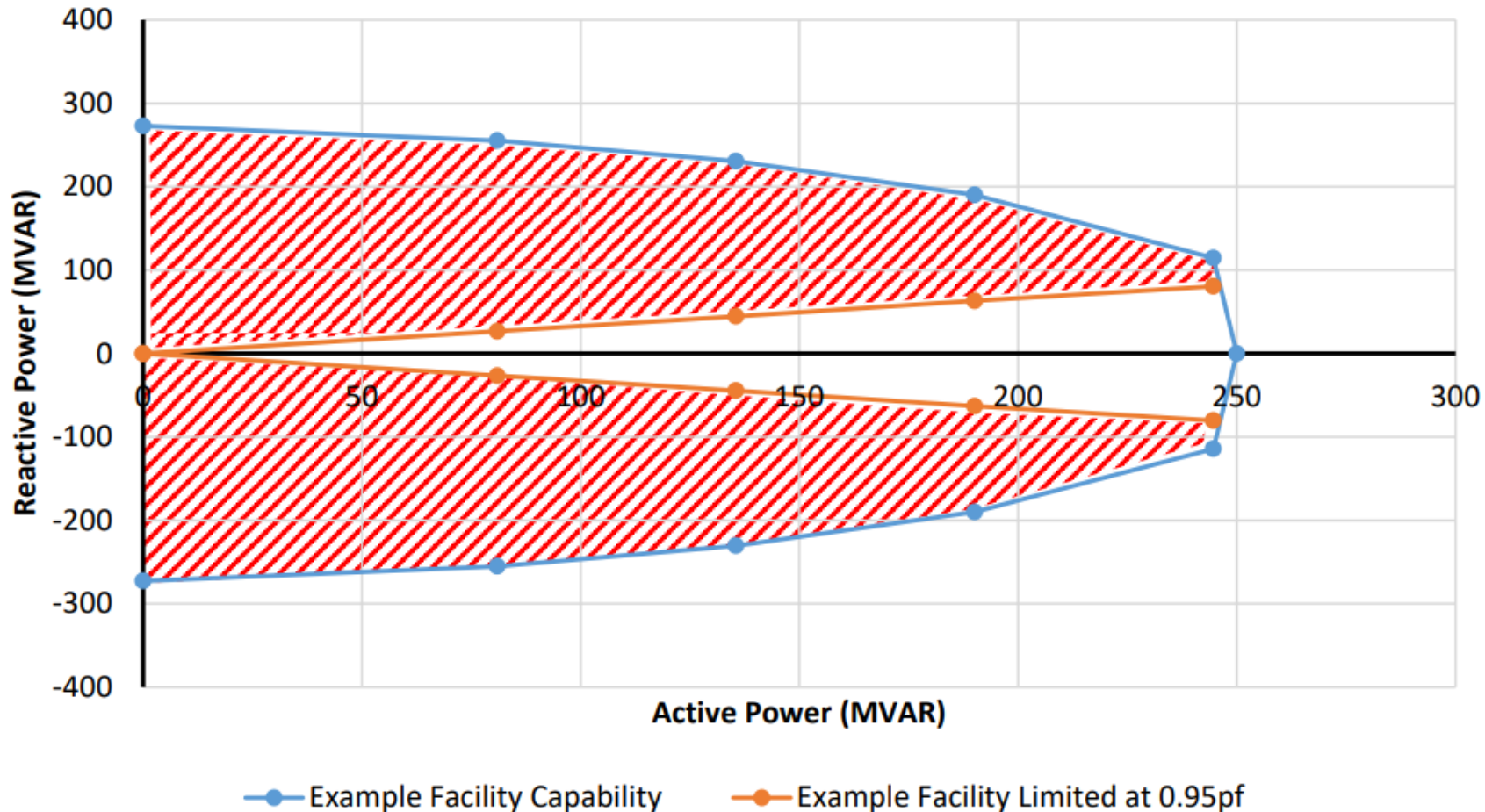


## Key Takeaways:

- Momentary cessation is undesired (two plants affected during 2022 Odessa event).
- Reducing active power to provide reactive also goes against the recent FERC order.
- Reactive current priority at current limit is the desired response for low voltage conditions.



# NERC IBR Alert Key Findings (NERC-wide)



## Key Takeaways

- ~35% of resources have the “triangle” shaped capability curve, potentially leaving significant reactive power capability unused
- Reactive capability artificially limited by plant controller settings
- Steady-state and dynamic reactive capability should be at least 0.95 power factor at maximum power output



# FERC Order 901


Issued October 19, 2023

Directed NERC to submit a detailed standards development plan to address IBR reliability gaps in four areas

- Data sharing
- Model validation
- Planning and operational studies
- Performance requirements



# FERC Order 901 Follow-up




## Work Plan to Address FERC Order 901

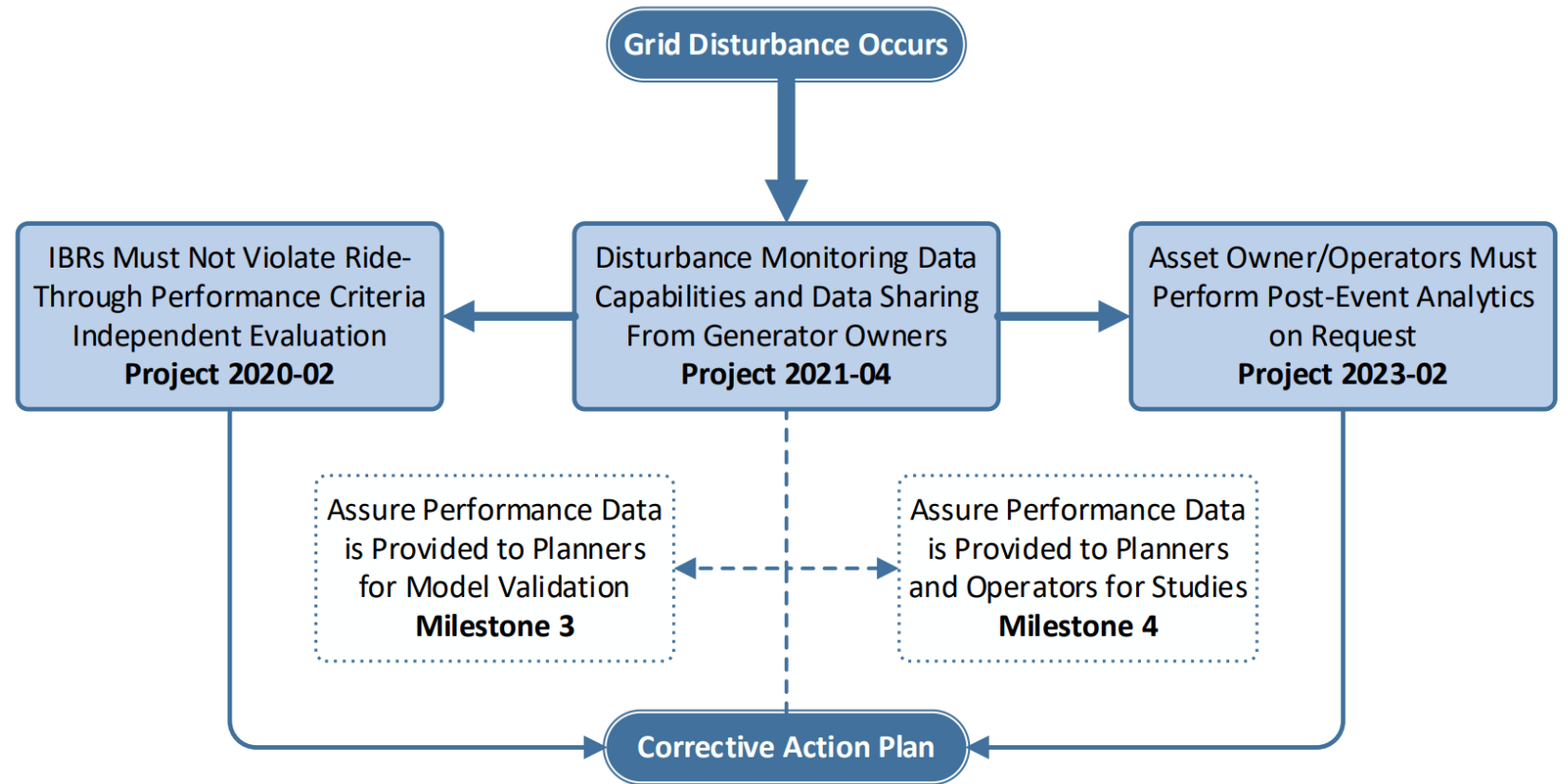
Standards Development

January 17, 2024

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The background of the slide features a blurred Texas state flag on the left and a target with several darts on the right. The darts are clustered in the center of the target, suggesting a focus on a specific point.

# Questions?

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