**TDTMS**

**May 21st, 2024 @ 10:30 AM**

**WebEx only**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Attendee | Company | Attendee | Company | | Attendee | Company |
| Rob Bevill | TNMP | Jesse Macias | | AEP | Kyle Patrick | NRG |
| Jordan Troublefield | ERCOT | Bill Snyder | | AEP | Monica Jones | CNP |
| Tammy Stewart | ERCOT | Sam Pak | | Oncor | Eric Lotter | GridMonitor |
| Sheri Wiegand | Vistra | Dheena Chinnasamy | | LP&L | Kathy Scott | CNP |
| Marty Allen | Oncor | Steven Pliler | | Vistra | Jaime Jose Jaramillo | LP&L |
| Dave Michelson | ERCOT | Debbie McKeever | | Oncor | Cindy Juarez | AEP |
| Amy Sue Stirland | LP&L | Angela Ghormley | | Calpine | Edelmira Pena | Revolution Energy |

Dee Lowerre opened the meeting with the Antitrust Admonition and introductions of those noted on the WebEx were made.

Meeting minutes from the April 10th meeting were reviewed and approved.

**ERCOT System Instances & MarkeTrak Monthly Performance Review -**

* Dave noted Mick was pulled away and unable to deliver the **April performance reports**, however noted the information was presented at the last RMS meeting.
* **MIS API project – key dates populating** – no issues reported and key dates have been populating since the fix was released on 4/25. It was noted the information is particularly helpful in evaluating any LP&L transition issues.
* **Digital certificates** require updates periodically by vendor for cyber measures. All DC holders will be required to update the root certificates by 5/21 @ 7PM. First market notice regarding update was sent 2/2/24 with another on 2/21/24. Users initially expressed concerns regarding short notice (follow up market notice sent 5/17/24)
* **Market Notice Archives** – all notices that failed to post due to subject title character limit exceeded have been posted. ERCOT is seeing a better universal fix and a way to reconcile all notices will be posted.

**SCR 817 MarkeTrak Validations –**

* Tammy reported all testing looks good with no questions for the working group.
* The ‘states and transitions’ document is in the process of being revised.
* All draft changes to the User’s Guide are posted. Any comments/edits to the IAG User’s Guide should be forwarded to Tammy. Tammy will compile edits and present at next month’s meeting.
  + No feedback received on the revised IAG sections.
  + Cindy Juarez did provide suggested feedback to Tammy and will be noted.
  + Sheri pointed out on page 22 #10, the invalid unexecutable reasons needed to be modified. Sheri will send an email to Tammy reminding of the specific changes.
* Tammy intends to work on the Bulk Insert appendix and templates next to reflect the changes.
* Tammy pointed out there were two corrections that needed to be made on the summary page listing all revisions of SCR817:
  + Requirement #8 – notation of radio button needs to be modified to a ‘yes/no’ drop down
  + Requirement #3 – 150 validation now has a hard stop and the issue will not be able to move forward until corrected
  + ACTION: Sheri will update the summary document and post to the main TDTMS page
* ACTION: Sheri will post a summary of the SCR817 high level changes as a reminder.
* One other note regarding API Users – in the examples of the changes to the WSDLs, it was later determined no API impact for the ‘time limit exceeded’ access by TDSPs.

**SCR817 Transition Plan -**

* The working group continued the transition discussion for IAGs in flight at go live. With the cutover planned for the weekend of November 9th and with November 8th and 9th being considered as operational holidays, it was agreed the TDSP’s last day to transition MTs to “ready to receive” would be November 1st, the Friday before the operational holidays. This would allow REPs to ~ 5 days to submit any BDMVIs prior to Go Live.
  + Any MTs in progress prior to transitioning “send to TDSP” will follow new workflow (BDMVIs submitted with IA and CR codes)
  + For MTs that were “sent to TDSP” and were “ready to receive”, yet BDMVIs were not sent, REPs would need to follow new workflow with the BDMVI properly coded with ‘IA’ or ‘CR’. If BDMVIs are sent without the code post Go Live (November 11th and forward), transactions will be rejected.
* The working group discussed extensively the communication plan for the transition to TXSET5.0. The following suggestions were made:
  + MarkeTrak transition plan (above) will be included in MCT transition documents. For increased awareness, a market notice will be sent to the TDTMS, TXSET, and RMS listserv as a reminder of the TDSP cutoff for transitioning MTs as it get closer to November.
  + The idea of a TXSET 5.0 Orientation/Workshop was suggested to further inform market participants of the upcoming changes and how it will impact their operations. There was a concern folks may be unaware of the need to register for testing despite ERCOT’s Client Services outreach via different paths (market notices, emails, review at TAC, etc).
  + The orientation would include the following:
    - Kathryn Thurman’s presentation from January on changes
    - MarkeTrak high level changes
    - Overall Transition Plan
    - FlighTrak registration requirements
    - FlighTrak testing scripts
    - High level checklist of requirements for readiness
  + The orientation is suggested for some time in June, prior to testing registration deadline
  + Other suggested means for reaching market participants
    - Pop up on MarkeTrak Tool “changes are coming”
    - Sending an Other (subtype) MT for acknowledgement of MT changes and readiness
      * Status of development
  + Pop ups in TDU’s CRIP tools reminding CRs of changes and requirements

**RMGRR Changes for Rescission timeline –** it was determined in RMTTF that the RMG did not have the graybox changes associated with the revised rescission submittal timeline – moving from 25 days down to 15 days. Jordan had suggested the changes could be proposed as comments to RMGRR 181. ACTION: Sheri will submit comments to include the change in RMGRR 181 to Market Rules.

**MarkeTrak Subtypes Volume for 2023**

The smaller group will be meeting prior to next meeting to sort through the MarkeTrak data provided by Dave Michelson.

**NEXT MEETING** **Wednesday, June 12th @ 9:30 AM** **WebEx Only**

**DRAFT AGENDA**

* ERCOT Reports
  + System Instances & MT Performance
  + Listserv
  + Market Notice Archives – any updates
* SCR817 Business Requirements discussion
  + Review of User’s Guide drafts
  + Communicating Transition Plan updates
* MT Subtypes Volume Analysis – 2023 – results