**TDTMS**

**August 14th, 2024 @ 9:30AM**

**WebEx only**

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| --- | --- | --- | --- | --- | --- |
| Attendee | Company | Attendee | Company | Attendee | Company |
| Jesse Macias | AEP | Amanda Ghormley | Calpine | Kyle Patrick  | NRG |
| Cindy Juarez | AEP | Bill Snyder | AEP | Monica Jones | CNP |
| Dave Michelson | ERCOT | Sam Pak | Oncor | Eric Lotter | GridMonitor |
| Sheri Wiegand | Vistra | Richard Rawlinson | Oncor | Kathy Scott | CNP |
| Marty Allen | Oncor | Steven Pliler | Vistra | Cesar Ordaz | AEP |
| Dee Lowerre | NRG | Debbie McKeever | Oncor | Mark Hensley | Oncor |

Dee Lowerre opened the meeting with the Antitrust Admonition and introductions of those on the WebEx were made.

Meeting minutes from the July 17th meeting were reviewed and approved.

**ERCOT System Instances & MarkeTrak Monthly Performance Review -**

* Market SLAs met for July. MarkeTrak performance remains well within SLO.
	+ Question asked about the slight upward trend on Query List values - per ERCOT, the response time is a reflection of volume and seasonal volumes are evident
* Listservs – no issues, unsubscribes were provided on weather moratorium distribution and this slide will remain in ERCOT’s updates
* Proposed 2025 Retail Release Calendar will be the same structure as 2024 – more frequent, yet shorter duration, with one longer retail release.
	+ Redlined document will be forthcoming
	+ Goal: schedule will be finalized in September with an RMS approval in October
* Dave continued discussion from RMS regarding ERCOT’s request to move retail releases to align with other production releases and be performed during the week
	+ The goal is to remain in sync with cyber protection on all systems – currently, other systems are updated during the week, with retail releases occurring on weekends leaving slight vulnerabilities during the out of sync time frames
	+ Mid week releases could impact intermittent activity of Find MIS, Find Transactions, and MarkeTrak applications
		- REPs expressed reservations with MT platform being impacted for an hour during normal business hours
	+ Dave indicated discussions are beginning and ERCOT would need to update Protocols (15) to align with noted response times
	+ It was suggested the new approach not be considered for 2025 Retail Release calendar for now, however, once any protocol revisions were in place, RMS/TDTMS could revisit the calendar for any updates, possibly mid-year 2025
	+ This item will be kept on the agenda for any updates on framework revisions to ensure all impacted protocols are reviewed.

**SCR 817 MarkeTrak Validations –**

* WSDL Updates & Posting –Currently testing WSDLs and thus far no changes have been identified – any questions from market participants should be directed to Retail Operations at ERCOT
* New version of Business Requirements – posted to MCT page
* RMTE Availability – confirmed second weekend in September 14th – 15th; market notice will be distributed
* TRAINING: In depth SCR817 changes training is confirmed for the following dates to align with RMTE availability and closer to go-live:
	+ **9/18** @ 9:30 AM
	+ **10/24** @ 9:30 AM
* TDTMS meetings will be moved to the afternoons on the above dates – ACTION: Sheri will confirm with ERCOT to move the start times for TDTMS at 1:00 PM and add two new training sessions for the above dates and times
* On line modules updates – ERCOT is progressing on updates and are on target for completion. The updates will be reviewed at RMTTF.
* Communication of IGL MarkeTrak Transition Schedule – the calendar was tweaked by adding a few times and notes “*Any MTs processed 11/4 – 11/8 will need to follow the new workflow with (BD)MVIs submitted on 11/11 or after”*



**MarkeTrak Subtype Volume for 2023**

* Noted Sam was still working on a Switch Hold graph.
* Additional data results will be available once the small group meets again – should have additional results by next meeting.
* ACTION: request additional 2024(1) “data dump” of MT information for further analysis
	+ With the addition of LP&L will we need to re-shuffle the TDSPs #s for anonymity
* With the data, how are we pushing the information to the REPs who do not participate in market meetings?
	+ Client Services has provided outreach to all REPs offering their anonymous REP# and directing them to at least IGL data provided monthly
	+ TDTMS will collaborate with RMTTF to incorporate data into MarkeTrak training for awareness
	+ Will communicate at the next RMS update the reason for the analysis and what REPs can do with the data:
		- Goal is to reduce the volumes of MarkeTraks
		- View performance relative to peers
		- Opportunities to enhance internal business processes
		- Reduce unnecessary MTs
	+ Question if REP#s can be provided to TDUs? Per ERCOT, Legal team is not comfortable providing information directly to TDUs. REPs would have to provide their respective #s to the TDUs

**NEXT MEETING** **Wednesday, September 18th @ 1:00 PM** **WebEx Only**

**DRAFT AGENDA**

* ERCOT Reports
	+ System Instances & MT Performance
	+ Listserv
	+ Market Notice Archives – any updates
	+ 2025 Retail Release Calendar Proposed Revisions
	+ Retail Release Calendars aligning with Production Releases
* SCR817 Business Requirements discussion
	+ Updates
	+ Communicating Transition Plan updates
		- On line module availability
		- RMTE availability – any questions
		- SCR817 training feedback
* MT Subtypes Volume Analysis – 2023 – results
	+ Inadvertent Gains/Losses
	+ Rescissions