**PWG Meeting Notes** – August 21, 2024

Via WebEx 9:30 AM

Attendees:

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| Jordan Troublefield - ERCOT | Sam Pak - Oncor | Sheri Wiegand - Vistra |  |
| Angela Ghormley - Calpine | Steve Pliler - Vistra |  |  |
| Eric Lotter – Grid Monitor | Randy Roberts - ERCOT |  |  |
| Jessie Macias - AEP | Kathy Scott - CNP |  |  |
| Sam Morris - ERCOT | Bill Snyder - AEP |  |  |

* **Admonition**
  + Steve advised the attendees of the Antitrust Admonition**.**
* **Introductions, Agenda Review**
  + Steve confirmed the meeting participants and reviewed the agenda.
* **Meeting notes for May 21st**

Steve reviewed the background around the Load Profiles Purposes and Needs. Sam noted that Decision Tree changes would be needed for AV Process Enhancements.

* **Update BUS IDRRQ & LRG Profile Market Counts**
  + Steve reviewed the market count report. Sam, Kathy and Bill agreed that EPS meters made up most of the remaining accounts and that a MVO or when a customer is no longer 4CP would need to take place to convert to BUSLRG. Sheri asked when TNMP would begin converting (TNMP was not present to comment). Sam directed those on the call to the Load Profile Counts on the ERCOT website. Kathy asked why documents from 10+ years are still on website. Sam Morris indicated there is no governance for length of time to save, or when to purge, data.
* **Update Annual Validation Process Enhancements**
  + Steve opened the floor for considering an increased cadence for AV. Sam C had no formal data to review but asked PWG what length of historical data should be used. Sheri said that improving TDSP efficiencies is important, but it must be tempered with the value it provides. Switching LP’s too often will cause frequent price changes for customers. Kathy asked why we separate Business and Residential AV and why not just end AV for Business. Sheri mentioned that a 3 year look back for Residential normalizes weather events. Sheri asked that we review zero use ESI ID’s and Business No Demand accounts. Angela was concerned with assigned new installs and said it would be rare that an existing premise would change.
* **Parking Lot Item:** Conversion of the Profile Decision Tree from Excel to Word format (LPGRR)
  + Jordan said an update is pending. A proposal will be made available before the next PWG meeting. Jordan will be considering shorter lookback periods, committee resources to review profiles and determine what is the most useful data from those profiles. Jordan indicated the conversion of the Profile Decision Tree from Excel to Word is still in progress.
* **Future Meeting Dates –** Steve observed the next meeting is September 24th.
* **The meeting was adjourned at 11:45 a.m.**