**Texas**

**Standard**

**Electronic**

**Transaction**

**867\_04:**

##### Initial Meter Read Notification

Electronic Data Interchange

ANSI ASC X12 Ver/Rel 004010

Transaction Set 867

**Texas 867\_04:**

Initial Meter Read

This transaction set...

... from the TDSP to ERCOT is used to report the initial read associated with ***a Switch and/or*** a Move-In.

... from the ERCOT to CR is used to report the initial read associated with ***a Switch and/or*** a Move-In.

Document Flow:

* TDSP to ERCOT
* ERCOT to CR

The Functional Acknowledgement (997) transaction set from the receiver of the originating transaction to the sender of the originating transaction, is used to acknowledge the receipt of the originating transaction and indicate whether the transaction passed ANSI X12 validation. This acknowledgement does not imply that the originating transaction passed Texas SET validation. “CR, TDSP, or ERCOT shall respond with a 997 within 24 hours of receipt of an inbound transaction.”

|  |  |  |
| --- | --- | --- |
|  |  | **Summary of Changes** |
| November 30, 2010  Version 3.0A |  | Initial Release |
| June 11, 2012  Version 4.0 |  | Updated examples for TX SET 4.0 |
| November 11, 2024  Version 5.0 |  | No changes for Texas SET 5.0 |

867\_04 Example #1 of 3

Initial Meter Read Notification METERED SERVICES

|  |  |  |  |
| --- | --- | --- | --- |
| TDSP to ERCOT Used to send the initial/start read and date upon completion of a Cycle or Off-Cycle Switch or Move-In | | | |
| ST~867~000000001 | | | Transaction Type, Transaction Set Control Number |
| BPT~SU~200805101201001~20080510 | | | Status Update, Reference Identification, Date |
| REF~Q5~~12345678910111231 | | | ESI ID |
| REF~TN~200805101956534 | | | Original Transaction ID |
| N1~8S~TDSP NAME~1~009876543~~41 | | | TDSP Name and DUNS Number, Sender |
| N1~AY~ERCOT~1~183529049~~40 | | | ERCOT and DUNS Number, Receiver |
| N1~SJ~CR NAME~1~987654321 | | | CR Name and DUNS Number |
| PTD~BJ~~~MG~12345MN | | | Beginning of Meter Loop, Meter Number |
|  | DTM~140~20090413 | | Actual Switch Date |
|  | QTY~QD~~~NV | | Quantity Delivered, No Value |
|  |  | MEA~~~~KH~~12021~51 | Measurement, Unit of Measurement, Totalizer |
| SE~12~000000001 | | | Number of Segments, Transaction Set Control Number |

867\_04 Example #2 of 3

Initial Meter Read Notification UNMETERED SERVICES

|  |  |  |
| --- | --- | --- |
| TDSP to ERCOT Used to send the initial/start read and date upon completion of a Cycle or Off-Cycle Switch or Move-In | | |
| ST~867~000000001 | | Transaction Type, Transaction Set Control Number |
| BPT~SU~200805101201001~20080510 | | Status Update, Reference Identification, Date |
| REF~Q5~~12345678910111231 | | ESI ID |
| REF~TN~012007011911324300619 | | Original Transaction ID |
| N1~8S~TDSP NAME~1~00987654~~41 | | TDSP Name and DUNS Number, Sender |
| N1~AY~ERCOT~1~183529049~~40 | | ERCOT and DUNS Number, Receiver |
| N1~SJ~CR NAME~1~987654321 | | CR Name and DUNS Number |
| PTD~BJ | | Beginning of Meter Loop, Unmetered |
|  | DTM~140~20070220 | Actual Switch Date |
| SE~10~000000001 | | Number of Segments, Transaction Set Control Number |

867\_04 Example #3 of 3

Initial Meter Read Notification METERED SERVICES – INTERVAL METER- CYCLE SWITCH

|  |  |  |
| --- | --- | --- |
| TDSP to ERCOT Used to send the initial/start read and date upon completion of a Cycle or Off-Cycle Switch or Move-In | | |
| ST~867~000000001 | | Transaction Type, Transaction Set Control Number |
| BPT~SU~200805101201001~20080510 | | Status Update, Reference Identification, Date |
| REF~Q5~~12345678910111231 | | ESI ID |
| REF~TN~200805101956534 | | Original Transaction ID |
| N1~8S~TDSP NAME~1~009876543~~41 | | TDSP Name and DUNS Number, Sender |
| N1~AY~ERCOT~1~183529049~~40 | | ERCOT and DUNS Number, Receiver |
| N1~SJ~CR NAME~1~987654321 | | New CR Name and DUNS Number |
| PTD~BJ~~~MG~1234565MG | | Beginning of Meter Loop, Meter Number |
|  | DTM~140~20090521 | Actual Switch Date |
|  | QTY~QD~~~NV | Quantity Delivered, No Value |
|  | MEA~~~~KH~~4651~51 | Measurement, Unit of Measurement, Totalizer |
| SE~12~000000001 | | Number of Segments, Transaction Set Control Number |