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| **Texas SET Change Control Request Form**  **Change Control Number: TXSETCC853**  **Implementation Version: Future** |

**This Section Is Completed by Submitter of Change Control Request Only:**

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| **Submitter Name:**  **Kathy Scott** | **Submitting Company Name:**  CenterPoint Energy | **Phone Number:**  713-582-8654 |
| **Date of Submission:**  January 14, 2025 | **Affected TX SET Transaction(s):**  814\_06 | **Submitter’s E-Mail Address:**  Kathy.Scott@CenterPointEnergy.com |
| **Texas SET Issue cross-reference number:** | Protocol Impact (Y/N):  N/A |
| **Detailed Description and Reason for Proposed Change(s):**  Cross Reference Change Control 2021-829 approved and implemented with TX SET v5.0 on November 11, 2024  This Change Control adds a BGN07 data element to the 814\_06 with IAG indicators for Customer Rescission “CR” and Inadvertent Gain/Loss “IA” that provides the Losing Competitive Retailer (CR) transparency by communicating the IAG code provided in the Gaining CR’s 814\_16 Move-In transaction(s):  Losing CR Notification: Gaining CR initiated an 814\_16 Move-In transaction with an “**CR**” code into the BGN07 to inform TDSP that transaction is being used to reverse a Switch due to Customer's Right of Rescission  Or  Losing CR Notification: Gaining CR initiated an 814\_16 Move-In transaction with an “**IA**” code in the BGN07 to inform TDSP that transaction is being used to reverse a Switch or Move-In due to an Inadvertent Gain/Loss. | | |
| **NOTE:** Requester must complete above fields and include a redlined example of modifications to each impacted implementation guide. This must be included at the time the request form is submitted.  **Please submit this completed form via e-mail to**[txsetchangecontrol@ercot.com](mailto:txsetchangecontrol@ercot.com) and RMS Chair***.*** | | |

**For ERCOT Change Control Manager Use Only:**

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| **Texas SET Recommendation:**  **Recommend Approval for a future Texas SET release** | **Recommendation for Emergency (Y/N):**  **N** | **Date of TX SET Recommendation:**  **02/18/2025** |
| **Detailed Description and Reason for Revision:** | | |
| **RMS Decision:**  **Approved for future Texas SET release** | **Emergency (Y/N):**  **N** | **Date of RMS Decision:**  **04/01/2025** |
| **Summary of RMS Discussion:**  RMS Approved this change control as non-emergency for a future Texas SET Release. | | |

**Texas**

**Standard**

**Electronic**

**Transaction**

**814\_06:**

##### Loss Notification

Electronic Data Interchange

ANSI ASC X12 Ver/Rel 004010

Transaction Set 814

**Segment: BGN Beginning Segment**

**Position:** 020

**Loop:**

**Level:** Heading

**Usage:** Mandatory

**Max Use:** 1

**Purpose:** To indicate the beginning of a transaction set

**Syntax Notes:** **1** If BGN05 is present, then BGN04 is required.

**Semantic Notes:** **1** BGN02 is the transaction set reference number.

**2** BGN03 is the transaction set date.

**3** BGN04 is the transaction set time.

**4** BGN05 is the transaction set time qualifier.

**5** BGN06 is the transaction set reference number of a previously sent transaction affected by the current transaction.

**Comments:**

|  |  |  |
| --- | --- | --- |
| **Notes:** |  | Required |
|  |  | BGN~13~200104021200719~20010402~~~200104011956531~~6  Move-In Request to Reverse Switch due to Customer's Right of Rescission  BGN~13~200104021200719~20250402~~~200104011956531~CR~6  Move-In Request to Reverse a Switch or Move-In due to an Inadvertent Gain  BGN~13~200104021200719~20250402~~~200104011956531~IA~6 |

**Data Element Summary**

**Ref. Data**

**Des. Element Name Attributes**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Must Use** | **BGN01** | **353** | **Transaction Set Purpose Code** | | | | | | **M** |  | **ID 2/2** | | | |
|  | | | Code identifying purpose of transaction set | | | | | | | | | |
|  | | | | 13 | | |  | Request | | | | |
| **Must Use** | **BGN02** | **127** | **Reference Identification** | | | | | | **M** |  | **AN 1/30** | | | |
|  | | | Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier | | | | | | | | | |
|  | | | A unique transaction identification number assigned by the originator of this transaction. This number must be unique over time.  Transaction Reference numbers will only contain uppercase letters (A to Z) and digits (0 to 9). Note that punctuation (spaces, dashes, etc.) must be excluded. | | | | | | | | | |
| **Must Use** | **BGN03** | **373** | **Date** | | | | | | **M** |  | **DT 8/8** | | | |
|  | | | Date expressed as CCYYMMDD | | | | | | | | | |
|  | | | The transaction creation date - the date that the data was processed by the sender's application system. | | | | | | | | | |
| **Must Use** | **BGN06** | **127** | **Reference Identification** | | | | | | **O** |  | **AN 1/30** | | | |
|  | | | Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier | | | | | | | | | |
|  | | | Refers to the BGN02 of the Enrollment Request (814\_01) or Move In Request (814\_16). This number will be tracked in the BGN06 through the lifecycle of the respective process. | | | | | | | | | |
|  | **BGN07** | **640** | **Transaction Type Code** | | | | | | **O** |  | **ID 2/2** | | | |
|  | | | Code specifying the type of transaction | | | | | | | | | | |
|  | | | This segment is used to initially identify the type of 814 that is being sent or received. Ignore the ANSI X12 definition of the code. | | | | | | | | | | |
|  | | | | | CR |  | | Credit Memo | | | | | |
|  | | | | | | | | Customer Rescissions:  Losing CR Notification: Gaining CR initiated an 814\_16 Move-In transaction to inform TDSP that transaction is being used to reverse a Switch due to Customer's Right of Rescission | | | | | |
|  | | | | | IA |  | | Inventory | | | | | |
|  | | | | | | | | Inadvertent Gain/Loss:  Losing CR Notification: Gaining CR initiated an 814\_16 Move-In transaction to inform TDSP that transaction is being used to reverse a Switch or Move-In due to an Inadvertent Gain/Loss. | | | | | |
| **Must Use** | **BGN08** | **306** | **Action Code** | | | | | | **O** |  | **ID 1/2** | | | |
|  | | | Code indicating type of action | | | | | | | | | |
|  | | | This segment is used to initially identify the type of 814 that is being sent or received. Ignore the ANSI X12 definition of the code. | | | | | | | | | |
|  | | | | 6 | | |  | Receive | | | | |
|  | | | | | | | | Indicates Texas SET Transaction 814\_06 | | | |